



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 Sep 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Lilang Limited (the Company)

Date Submitted 07 Oct, 2014 -

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1234 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>0.1</u>	<u>10,000,000,000</u>
Increase/(decrease)	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>0.1</u>	<u>10,000,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (M\$) : 10,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,201,421,700</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>42,000</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,201,463,700</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Pre-IPO Share Option Scheme</u> <u>Adopted on</u> <u>(12 September 2008)</u>						
<u>Ordinary shares:</u> <i>(Note 2)</i>	<u>-</u>	<u>42,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>7,428,748</u>
<u>2. Share Option Scheme adopted on 4 September, 09</u> <u>shares</u> <i>(Note 3)</i>	<u>1,130,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,130,000</u>
<u>3.</u> <u>(/ /)</u> <u>shares:</u> <i>(Note 1)</i>						
			Total A.	(Ordinary share	<u>42,000</u>	
				(Preference share	<u> </u>	
				(Other class	<u> </u>	
Total funds raised during the month from exercise of options (State currency)			HK\$		<u>131,040</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry- dd/mm/yyyy)						

1.

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry- dd/mm/yyyy)			(Preference share _____)			
			(Other class: _____)			

Convertible (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable <i>(Note 1)</i> _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable <i>(Note 1)</i> _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable <i>(Note 1)</i> _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable <i>(Note 1)</i> _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
					Total C. (Ordinary shares) _____ (Preference share) _____ (Other class) _____	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Rights issue	At price : State currency _____	Class of shares issued (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2. Open offer	At price : State currency _____	Class of shares issued (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
3. Placing	At price : State currency _____	Class of shares issued (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
4. Bonus issue		Class of shares issued (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
6. Repurchase of shares		Class of share repurchased _____ <i>(Note 1)</i> Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
7. Redemption of shares		Class of share redeemed _____ <i>(Note 1)</i> Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
8. Consideration issue	At price : State currency _____	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment (dd / mm / yyyy)	_____	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
9. Capital reorganisation Class of shares issued _____ (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
10. Other (Please specify) At price : State currency _____ Class of shares issued _____ (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
Total E. (Ordinary share _____ (Preference share _____ (Other class _____)	_____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 42,000
	(2) _____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_____
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

1. The Company was listed on the Stock Exchange on 25 September 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September 2009
3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2009

Submitted by: Brenda Ko

Title: Company Secretary

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*