

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31 October 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Lilang Limited

Date Submitted 3 Nov 2020

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1234 Description : \_\_\_\_\_

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (State currency)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>0.1</u>	<u>10,000,000,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>0.1</u>	<u>10,000,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month  
(HK\$) :

**10,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,197,484,919</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,197,484,919</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme EGM approval date:23/4/2019 Ordinary shares (Note 1)	-	-	-	-	-	11,500,000
2.   ( / / ) shares (Note 1)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares)						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
					Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	



Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
2. Open offer	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
3. Placing	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
4. Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
---------------	--	---

5. Scrip dividend	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )	( / / )	Issue and allotment date : (dd/mm/yyyy)	_____	_____
			EGM approval date: (dd/mm/yyyy)	( / / )			

6. Repurchase of shares			Class of shares _____ repurchased ( <i>Note 1</i> )	( / / )	Cancellation date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	( / / )			

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : ( dd / mm / yyyy )  EGM approval date: ( dd / mm / yyyy )	_____	_____
10. Other (Please specify)	At price : _____ State currency _____  Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : ( dd / mm / yyyy )  EGM approval date: ( dd / mm / yyyy )	_____	_____
		Total E. (Ordinary shares)	_____
		(Preference shares)	_____
		(Other class)	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____
<i>(These figures should be the same as the relevant figures un</i>		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

