

Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: China Lilang Limited

Stock code: 1234

Date submitted: 21 August 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the
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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the issuer to calculate the percentage change in the number of issued shares of the company as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of the company (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. The closing balance date is the date of the last relevant event being disclosed.
6. In the context of a repurchase of shares:
 - The number of shares repurchased as a % of existing number of shares immediately before the relevant event
 - The number of shares repurchased as a % of existing number of shares immediately before the relevant event
7. In the context of a redemption of shares:
 - The number of shares redeemed as a % of existing number of shares immediately before the relevant event
 - The number of shares redeemed as a % of existing number of shares immediately before the relevant event
8. The closing balance date is the date of the last relevant event being disclosed.

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
21 Aug 2017	747,000	On the Exchange	HK\$5.90	HK\$5.88	HK\$4,406,900
Total	<u>747,000</u>				<u>HK\$4,406,900</u>

B. Additional information for issuer whose primary listing is on the Exchange

1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a) <u>4,542,000</u>
2.	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution	<u>0.376</u> %

$$\frac{\text{(a) x 100}}{\text{Number of shares in issue (i.e. 1,208,873,919)}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 20 March 2017 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Ko Yuk Lan

Submitted by: _____
(Name)

Title: Company Secretary
(Director, Secretary or other duly authorised officer)