



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31 Jan 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Lilang Limited (the Company )Date Submitted 01 Feb, 2016 -**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 1234 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>100,000,000,000</u>    | <u>0.1</u>          | <u>10,000,000,000</u>                 |
| Increase/(decrease)                 | <u>-</u>                  | <u>-</u>            | <u>-</u>                              |
| Balance at close of the month       | <u>100,000,000,000</u>    | <u>0.1</u>          | <u>10,000,000,000</u>                 |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     | _____                            | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | _____                       | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | _____                             | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*HK\$*) : 10,000,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>1,208,768,041</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>-</u>                      | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of the<br>month         | <u>1,208,768,041</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                    |
| 1. Pre-IPO<br>Share Option<br>Scheme<br>Adopted on<br><br>( 12 September<br>2008 )<br>Ordinary shares<br>(Note 2)          | -                         | -         | -         | -      | -                                                                             | 105,878                                                                                            |
| 2. Share Option<br>Scheme<br>adopted on 4<br>September, 09<br>shares<br>(Note 3)                                           | 630,000                   | -         | -         | -      | -                                                                             | 630,000                                                                                            |
| 3.<br><br>(   /   /   )<br>shares<br>(Note 1)                                                                              |                           |           |           |        |                                                                               |                                                                                                    |
| Total A. (Ordinary shares)                                                                                                 |                           |           |           |        | -                                                                             |                                                                                                    |
| (Preference shares)                                                                                                        |                           |           |           |        |                                                                               |                                                                                                    |
| (Other class)                                                                                                              |                           |           |           |        |                                                                               |                                                                                                    |
| Total funds raised during the month from exercise of<br>options (State currency)                                           | HK\$                      |           |           |        | -                                                                             |                                                                                                    |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.    (Ordinary shares) _____                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |



| Class and description of securities                                           | Number of securities issued during the month pursuant thereto | Number of new securities of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
|                                                                               |                                                               |                                                                                                  |
| 1. Convertibles (i.e. Convertible Bonds, Convertible Preference Shares, etc.) |                                                               |                                                                                                  |
| 2. Shares of the Issuer with no listing                                       |                                                               |                                                                                                  |
| 3. Shares of the Issuer with listing                                          |                                                               |                                                                                                  |
| 4. Warrants                                                                   |                                                               |                                                                                                  |
| 5. Debentures                                                                 |                                                               |                                                                                                  |
| 6. Other securities                                                           |                                                               |                                                                                                  |
| 7. Total                                                                      |                                                               |                                                                                                  |
| 8. Total                                                                      |                                                               |                                                                                                  |
| 9. Total                                                                      |                                                               |                                                                                                  |
| 10. Total                                                                     |                                                               |                                                                                                  |
| 11. Total                                                                     |                                                               |                                                                                                  |
| 12. Total                                                                     |                                                               |                                                                                                  |
| 13. Total                                                                     |                                                               |                                                                                                  |
| 14. Total                                                                     |                                                               |                                                                                                  |
| 15. Total                                                                     |                                                               |                                                                                                  |
| 16. Total                                                                     |                                                               |                                                                                                  |
| 17. Total                                                                     |                                                               |                                                                                                  |
| 18. Total                                                                     |                                                               |                                                                                                  |
| 19. Total                                                                     |                                                               |                                                                                                  |
| 20. Total                                                                     |                                                               |                                                                                                  |
| 21. Total                                                                     |                                                               |                                                                                                  |
| 22. Total                                                                     |                                                               |                                                                                                  |
| 23. Total                                                                     |                                                               |                                                                                                  |
| 24. Total                                                                     |                                                               |                                                                                                  |
| 25. Total                                                                     |                                                               |                                                                                                  |
| 26. Total                                                                     |                                                               |                                                                                                  |
| 27. Total                                                                     |                                                               |                                                                                                  |
| 28. Total                                                                     |                                                               |                                                                                                  |
| 29. Total                                                                     |                                                               |                                                                                                  |
| 30. Total                                                                     |                                                               |                                                                                                  |
| 31. Total                                                                     |                                                               |                                                                                                  |
| 32. Total                                                                     |                                                               |                                                                                                  |
| 33. Total                                                                     |                                                               |                                                                                                  |
| 34. Total                                                                     |                                                               |                                                                                                  |
| 35. Total                                                                     |                                                               |                                                                                                  |
| 36. Total                                                                     |                                                               |                                                                                                  |
| 37. Total                                                                     |                                                               |                                                                                                  |
| 38. Total                                                                     |                                                               |                                                                                                  |
| 39. Total                                                                     |                                                               |                                                                                                  |
| 40. Total                                                                     |                                                               |                                                                                                  |
| 41. Total                                                                     |                                                               |                                                                                                  |
| 42. Total                                                                     |                                                               |                                                                                                  |
| 43. Total                                                                     |                                                               |                                                                                                  |
| 44. Total                                                                     |                                                               |                                                                                                  |
| 45. Total                                                                     |                                                               |                                                                                                  |
| 46. Total                                                                     |                                                               |                                                                                                  |
| 47. Total                                                                     |                                                               |                                                                                                  |
| 48. Total                                                                     |                                                               |                                                                                                  |
| 49. Total                                                                     |                                                               |                                                                                                  |
| 50. Total                                                                     |                                                               |                                                                                                  |
| 51. Total                                                                     |                                                               |                                                                                                  |
| 52. Total                                                                     |                                                               |                                                                                                  |
| 53. Total                                                                     |                                                               |                                                                                                  |
| 54. Total                                                                     |                                                               |                                                                                                  |
| 55. Total                                                                     |                                                               |                                                                                                  |
| 56. Total                                                                     |                                                               |                                                                                                  |
| 57. Total                                                                     |                                                               |                                                                                                  |
| 58. Total                                                                     |                                                               |                                                                                                  |
| 59. Total                                                                     |                                                               |                                                                                                  |
| 60. Total                                                                     |                                                               |                                                                                                  |
| 61. Total                                                                     |                                                               |                                                                                                  |
| 62. Total                                                                     |                                                               |                                                                                                  |
| 63. Total                                                                     |                                                               |                                                                                                  |
| 64. Total                                                                     |                                                               |                                                                                                  |
| 65. Total                                                                     |                                                               |                                                                                                  |
| 66. Total                                                                     |                                                               |                                                                                                  |
| 67. Total                                                                     |                                                               |                                                                                                  |
| 68. Total                                                                     |                                                               |                                                                                                  |
| 69. Total                                                                     |                                                               |                                                                                                  |
| 70. Total                                                                     |                                                               |                                                                                                  |
| 71. Total                                                                     |                                                               |                                                                                                  |
| 72. Total                                                                     |                                                               |                                                                                                  |
| 73. Total                                                                     |                                                               |                                                                                                  |
| 74. Total                                                                     |                                                               |                                                                                                  |
| 75. Total                                                                     |                                                               |                                                                                                  |
| 76. Total                                                                     |                                                               |                                                                                                  |
| 77. Total                                                                     |                                                               |                                                                                                  |
| 78. Total                                                                     |                                                               |                                                                                                  |
| 79. Total                                                                     |                                                               |                                                                                                  |
| 80. Total                                                                     |                                                               |                                                                                                  |
| 81. Total                                                                     |                                                               |                                                                                                  |
| 82. Total                                                                     |                                                               |                                                                                                  |
| 83. Total                                                                     |                                                               |                                                                                                  |
| 84. Total                                                                     |                                                               |                                                                                                  |
| 85. Total                                                                     |                                                               |                                                                                                  |
| 86. Total                                                                     |                                                               |                                                                                                  |
| 87. Total                                                                     |                                                               |                                                                                                  |
| 88. Total                                                                     |                                                               |                                                                                                  |
| 89. Total                                                                     |                                                               |                                                                                                  |
| 90. Total                                                                     |                                                               |                                                                                                  |
| 91. Total                                                                     |                                                               |                                                                                                  |
| 92. Total                                                                     |                                                               |                                                                                                  |
| 93. Total                                                                     |                                                               |                                                                                                  |
| 94. Total                                                                     |                                                               |                                                                                                  |
| 95. Total                                                                     |                                                               |                                                                                                  |
| 96. Total                                                                     |                                                               |                                                                                                  |
| 97. Total                                                                     |                                                               |                                                                                                  |
| 98. Total                                                                     |                                                               |                                                                                                  |
| 99. Total                                                                     |                                                               |                                                                                                  |
| 100. Total                                                                    |                                                               |                                                                                                  |

Stock code (if listed) \_\_\_\_\_  
Class of shares \_\_\_\_\_  
issuable (*Note 1*) \_\_\_\_\_  
Subscription price \_\_\_\_\_  
EGM approval date \_\_\_\_\_  
(if applicable) ab [( )] TJ ET Q EMC /P <</M20449 565.03 1 0 0 1 275.93 52  
(dd/mm/yyyy) ( / / )

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                       |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                                                                      |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue           |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )                                                              | ( / / )                                                                                   |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )                                                              | ( / / )                                                                                   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment _____                                                              | ( / / )                                                              |                                                                                           |

| Type of Issue                                                                        |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                    |                                                                                                                                                                                | _____                                                                | _____                                                                                     |
| 9. Capital reorganisation                                                            | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | _____                                                                | _____                                                                                     |
| 10. Other (Please specify)                                                           | At price : State currency _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                                                                                                                                | _____                                                                | _____                                                                                     |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) -

(2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Remarks (if any):

1. The Company was listed on the Stock Exchange on 25 September, 2009.
  2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
  3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.
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Submitted by: Brenda Ko

Title: Company Secretary

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*