香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31 Jan 2016**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Lilang Limited (the Company )

Date Submitted 01 Feb, 2016 _

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1234 Description : Ordinary Shares

| | No. of ordinary shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
|---|---|---|---|
| Balance at close of preceding month | 100,000,000,000 | 0.1 | 10,000,000,000 |
| Increase/(decrease) | - | - | - |
| Balance at close of the month | 100,000,000,000 | 0.1 | 10,000,000,000 |

(2) Stock code : Description :

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

Stock code : _____ Description : _____

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

Stock code : _____ Description : _____

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(HK$)* : **10,000,000,000**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | | | | | (Preference shares) | |
| | | | | | (Other class) | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. ( / / ) shares *(Note 1)* | | |
| 2. ( / / ) shares *(Note 1)* | | |
| 3. ( / / ) shares *(Note 1)* | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Remarks (if any):

1. The Company was listed on the Stock Exchange on 25 September, 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.

Submitted by: Brenda Ko

Title: Company Secretary

*Notes :*

*1. State the class of shares (e.g. ordinary, preference or other).*

*2. If there is insufficient space, please append the prescribed continuation sheet.*