Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Lilang Limited (the Company)

Date Submitted: 04 Aug, 2015 _

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1234 Description : Ordinary Shares

	No. of ordinary shares	Par value *(HK$)*	Authorised share capital *(HK$)*
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000
Increase/(decrease)	-	-	-
Balance at close of the month	100,000,000,000	0.1	10,000,000,000

(2) Stock code : Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : _____ Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : _____ Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(HK$)* : **10,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	**1,206,253,153**	N/A	N/A	N/A
Increase/ (decrease) during the month	**16,000**	N/A	N/A	N/A
Balance at close of the month	**1,206,269,153**	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme Adopted on (12 September 2008) Ordinary shares *(Note 2)*	-	16,000	-	-	-	2,623,295
2. Share Option Scheme adopted on 4 September, 09 shares *(Note 3)*	630,000	-	-	-	-	630,000
3. (/ /) shares *(Note 1)*						
				Total A. (Ordinary shares)	16,000	
				(Preference shares)		
				(Other class)		
Total funds raised during the month from exercise of options (State currency)			HK$		49,920	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____						
_____						
_____						
_____						

Stock code (if listed) _____
Class of shares issuable *(Note 1)* _____
Subscription price _____
EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ (/ /) shares *(Note 1)*		
2. _____ (/ /) shares *(Note 1)*		
3. _____ (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
2. Open offer	At price : State currency	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
6. Repurchase of shares		Class of shares repurchased *(Note 1)* _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
7. Redemption of shares		Class of shares redeemed *(Note 1)* _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
8. Consideration issue	At price : State currency	Class of shares issuable *(Note 1)* _____ Issue and allotment (/ /)			

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
9. Capital reorganisation			Class of shares issuable _____ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify)	At price :	State currency _____	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E.	(Ordinary shares) _____ (Preference shares) _____ (Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	16,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	

Remarks (if any):

1. The Company was listed on the Stock Exchange on 25 September, 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.

Submitted by: Brenda Ko

Title: Company Secretary

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.