



香港交易所

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 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Lilang Limited (the "Company")  
 Date Submitted 3 August, 2010 -

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : 1234 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value  | Authorised share capital |
|-------------------------------------|------------------------|------------|--------------------------|
| Balance at close of preceding month | <u>100,000,000,000</u> | <u>0.1</u> | <u>10,000,000,000</u>    |
| Increase/(decrease)                 | <u>-</u>               | <u>-</u>   | <u>-</u>                 |
| Balance at close of the month       | 100,                   | M          | 1 0,000                  |

2. Preference Shares

|                                     |       |                          |                                       |
|-------------------------------------|-------|--------------------------|---------------------------------------|
| Stock code :                        | _____ | Description :            | _____                                 |
|                                     |       | No. of preference shares | Par value<br>Authorised share capital |
| Balance at close of preceding month | _____ | _____                    | _____                                 |
| Increase/(decrease)                 | _____ | _____                    | _____                                 |
| Balance at close of the month       | _____ | _____                    | _____                                 |

3. Other Classes of Shares

|                                     |       |                                |                                       |
|-------------------------------------|-------|--------------------------------|---------------------------------------|
| Stock code :                        | _____ | Description :                  | _____                                 |
|                                     |       | No. of other classes of shares | Par value<br>Authorised share capital |
| Balance at close of preceding month | _____ | _____                          | _____                                 |
| Increase/(decrease)                 | _____ | _____                          | _____                                 |
| Balance at close of the month       | _____ | _____                          | _____                                 |

Total authorised share capital at the end of the month : \_\_\_\_\_



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                              |   |                                  |   |  |  |
| Class of shares<br>issuable _____                          |                              |   |                                  |   |  |  |
| Subscription price _____                                   |                              |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      |   |                                  |   |  |  |
| 2.<br>_____<br>_____                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                              |   |                                  |   |  |  |
| Class of shares<br>issuable _____                          |                              |   |                                  |   |  |  |
| Subscription price _____                                   |                              |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      |   |                                  |   |  |  |
| 3.<br>_____<br>_____                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                              |   |                                  |   |  |  |
| Class of shares<br>issuable _____                          |                              |   |                                  |   |  |  |
| Subscription price _____                                   |                              |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      |   |                                  |   |  |  |
| 4.<br>_____<br>_____                                       | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                              |   |                                  |   |  |  |
| Class of shares<br>issuable _____                          |                              |   |                                  |   |  |  |
| Subscription price _____                                   |                              |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____                           |                              |   |                                  |   |  |  |



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | _____  | _____   |
|  |                                |                                    |                            | (Preference shares)          | _____  | _____   |
|  |                                |                                    |                            | (Other class)                | _____  | _____   |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
|                       |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares   | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares   | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares   | _____  | _____   |
| Total D. (Ordinary shares)  | _____  | _____   |
| (Preference shares)   | _____  | _____   |
| (Other class)   | _____  | _____   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|
|---------------|--|---|

|                         |                                 |                                   |         |   |         |                                 |       |       |
|-------------------------|---------------------------------|-----------------------------------|---------|---|---------|---------------------------------|-------|-------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____    | ( / / ) | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy) | _____ | _____ |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____ | ( / / ) | Cancellation date : (dd/mm/yyyy)        | ( / / ) | EGM approval date: (dd/mm/yyyy) |       |       |



| Type of Issue  | No. of new shares of issuer issued during the month pursuant thereto                                | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| <p>date : (dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>  | _____   | _____   |
| <p>9. Capital reorganisation</p> <p>Class of shares issuable _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>                                       | _____   | _____   |
| <p>10. Other (Please specify)      At price : State currency _____</p> <p>Class of shares issuable _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | _____   | _____   |
|  | <p>Total E. (Ordinary shares) _____</p> <p>(Preference shares) _____</p> <p>(Other class) _____</p> |   |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | Nil   |
|   | (2) | _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | _____ |

Remarks (if any):

1. The Company was listed on the Stock Exchange on 25 September, 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009

Submitted by: James Yu

Title: Company Secretary